

Doing What's Right for You



Most people spend their lives earning money. Very few have someone helping them keep it, grow it, and pass it on.

For more than two decades, Ved Investments has been guided by one principle - helping families make informed financial decisions with a long-term perspective.

We partner with families, entrepreneurs, professionals, NRIs, and business owners who understand that wealth is about far more than growing assets. Through thoughtful planning and disciplined portfolio construction, we help preserve wealth, simplify complexity, and create financial continuity for generations to come.

- **We believe products should serve a purpose.**
- **We believe strategies should outlast trends.**
- **We believe wealth should be built around your life.**

Our Philosophy



People Before Products

Before we look at your portfolio, we look at your life. Your goals, your responsibilities, the things that keep you up at night. Everything else follows.



Protect Before You Grow

Wealth that is not protected is only one bad decision away from being gone. We plan for both.



Process Over Prediction

Nobody knows what the market will do next. We build a process that holds steady regardless.



Partnership Over Transactions

Our oldest clients have been with us for over 20+ years. Trust earned slowly, through doing the right thing consistently.

Why Families Choose Ved Investments

- ✓ 20+ years of uninterrupted experience guiding clients
- ✓ No product bias. No hidden agendas.
- ✓ Honest conversations, even when the answer is uncomfortable.
- ✓ Strategies built around your life, not a standard template.
- ✓ Regular reviews so your portfolio grows with you.

Our Services



Wealth Management

A complete financial strategy built around where you are today and where you want to be.



Equity Portfolios

Research-driven guidance for investors focused on long-term wealth creation.



Mutual Fund Portfolios

A thoughtfully curated portfolio designed to create long-term wealth with discipline and diversification.



Multi-Asset Portfolio Construction

Balanced allocation across equity, debt, gold, fixed income, and alternatives.



NRI Investment Solutions

We handle the compliance, the structure, and the strategy so you do not have to.



PMS and AIF

Access to professional portfolio management and alternative investment opportunities.



Estate and Legacy Planning

We help families protect what they built and make sure it reaches exactly who it should.



Our Portfolio Construction process



Understand

Your goals, your timeline, your concerns, your family.



Plan

A clear strategy that fits your life, not a formula applied to everyone.



Implement

Solutions selected for one reason: they are right for you.



Monitor

Regular reviews, honest updates, real conversations.



Guide

Markets change. Life changes. We stay with you through all of it.

Our Commitment

**There are many people who will manage your money.
Very few will care about what it means to you.**



Built on Trust.



Sustained by Process.



Defined by Continuity.

Ved Investments. Doing What's Right for People.

Ved investments™

- Wealth Creators -

Since 2003

FOR MORE DETAILS CONTACT

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